

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re: (Name of Debtor)

USA COMMERCIAL MORTGAGE COMPANY
fka USA CAPITAL
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

ORDER APPROVING VERIFIED PETITION AND APPOINTMENT OF NEVADA COUNSEL

The Verified Petition for Permission to Practice in this Case Only by Attorney not Admitted to the Bar of this Court and the Designation of Local Counsel and Consent Thereto filed by ANDREA LEVIN KIM with the appointment of ROB CHARLES as designated Nevada Counsel in this case are approved.

Dated: 1/27/09

BY THE COURT

A handwritten signature in black ink, reading "Mary A. Schott". The signature is written in a cursive, flowing style.

Mary A. Schott
Clerk of the Bankruptcy Court